

**Adjourned Hearing Date: 2/9/12 @ 9:45 a.m. (prevailing Eastern Time)**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	)	Chapter 11
	)	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	)	Case No. 09-50026 (REG)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER (I)  
REORGANIZED DEBTORS' AMENDED SUPPLEMENTAL OBJECTION TO  
PROOF OF CLAIM NUMBER 71242 ASSERTED BY CHARTIS SPECIALTY  
INSURANCE COMPANY ON THE GROUND THAT THE CLAIM IS NOT  
PROPERLY SECURED BY A VALID RIGHT OF SETOFF; AND (II) CHARTIS  
SPECIALTY INSURANCE COMPANY AND LEXINGTON INSURANCE  
COMPANY'S CROSS-MOTION TO COMPEL ARBITRATION**

**PLEASE TAKE NOTICE** that the hearing (the "Hearing") to consider the (I) Reorganized Debtors' Amended Supplemental Objection to Proof of Claim Number 71242 asserted by Chartis Specialty Insurance Company on the ground that the Claim Is Not Properly Secured by a Valid Right of Setoff; and (II) Chartis Specialty Insurance Company and Lexington Insurance Company's Cross-Motion to Compel Arbitration, previously scheduled to be heard on January 18, 2012 at 9:45 a.m. (prevailing Eastern Time), has been adjourned to February 9, 2012 at 9:45 a.m. (prevailing Eastern Time) before the Honorable Robert E. Gerber, United States Bankruptcy Judge for the Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), at

the Bankruptcy Court, One Bowling Green, New York, New York 10004-1408, or as soon thereafter as counsel may be heard.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be further adjourned or continued from time to time upon further notice.

Dated: New York, New York  
January 16, 2012

TOGUT, SEGAL & SEGAL LLP  
By:

/s/ Richard K. Milin

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